NAVIGATING CHANGE

Sample page 1

Change Choices

+100	Proactive	Navigator			
Powerful		"Let's capitalize of these changes"	n		
	Neutral		Survivor	Hopeful Skeptic Helpless Cynic	
		Victim		's wait and see nat happens"	
-100 Powerless	Reactive "They are doing it to us again"				

Mode	We're Feeling	We're Talking About	We're Doing
Navigator			
Survivor			
Victim			



THE PERFORMANCE BALANCE

Sample page 2

Leadership	Our Examples
People	
Feelings	
Emotions	
Heart	
Persuasion power	
Commitment	
Possibility thinking	
Proactive	
Doing the right things	
Values	
Vision	
Stoke the fire within people	
Verbal communication	
Innovation	

Finding the Right Balance	Is Now	Should Be %
Technology		
Management		
Leadership		
	100	100

SOFT SKILLS, HARD RESULTS

Sample page 3

Framework of Emotional Competencies

— Daniel Goleman, *The Consortium for Research on Emotional Intelligence in Organizations* www.eiconsortium.org

	Personal Competence	Social Competence
Recognition	Self-Awareness - Emotional self-awareness - Accurate self-assessment - Self-confidence	Social Awareness - Empathy - Service orientation - Organizational awareness
Regulation	Self-Management - Self-control - Trustworthiness - Conscientiousness - Adaptability - Achievement drive - Initiative	Relationship Management - Developing others - Influence - Communication - Conflict management - Leadership - Change catalyst - Building bonds - Teamwork and collaboration

Assessing Our Team's Emotional Intelligence

Areas of great	est strength:		
Areas that nee	ed to be strengthened:		

FOCUS AND CONTEXT

Sample page 4

General Application Ideas

- a) Ensure that your team/organizational purpose appeals to the heart more than the head. Try developing a short, pithy statement or slogan that expresses your organization's purpose. It should excite and inspire. The very best ones will create goose bumps within the team (while possibly being meaningless to outsiders). You could even have a contest to develop the snappiest slogan.
- b) Ask team members what your management team should be doing to better live your vision, values, and purpose. Ask what you should keep doing, start doing, and stop doing.
- c) Ensure that all project teams agree on what their success will look like (vision), how they will work together (values), and their mandate or reason for being (purpose).
- d) Build competency models or leadership profiles for all management positions that embed your team/organization's leadership expectations, visions, and values.
- e) You can write down your vision, values, and purpose, but don't use words or statements (you can't lead by e-mail) to try and convey feelings and emotions that engage the heart. Bring them to life through meetings or conversations with symbols, metaphors, images, illustrations, pictures, models, examples, and telling "hero stories."
- f) Engage everyone throughout your organization in providing input to or revising your overall vision, values, or purpose.
- g) If you have an existing set of vision, values, and purpose, involve your team/organization members in ongoing discussions to revisit and revitalize them and brainstorm ways you can live them even better.
- h) Framework all planning, budgeting, and priority-setting with your vision, values, and purpose.
- i) Work with your team to prepare a "stump speech" (like a political campaign) outlining your team's vision, values, and purpose. It should be full of imagery, stories, metaphors, examples of past successes, your emerging business model, a pithy purpose statement and/or core values, and such. Deliver these in person through one-on-one discussions, meetings, and group presentations.
- j) Ensure the questions you ask in your one-on-one conversations, meetings, operational reviews, etc. convey a sense of priorities that's consistent with your vision, values, and purpose.

Other application ideas:		



RESPONSIBILITY FOR CHOICES

Sample page 5

	Common "v					
2.	How might waiting for	we be mode someone els	eling/reinfo se to take a	orcing victing or direction or direction	mitis, the b	lame game, and people
2.	How might waiting for	we be mode someone els	eling/reinfo se to take a	orcing victing or direction	mitis, the b	olame game, and people
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AUTHENTICITY

Sample page 6

Sample ground rules for meetings and/or Moose hunting exercises:

- We may strongly disagree, but we are going to hear each other's point of view.
- We won't finish anyone's sentences or cut others off.
- We won't hog air time and we'll call team members who are dominating conversations.
- We won't keep repeating the same point over and over.
- We will be careful of all agreeing too quickly by appointing a devil's advocate or Moose Sniffer to raise potential issues/problems.
- We will call each other on "below-the-line" humor, pot shots, or zingers.
- We'll periodically go around the table to get everyone's point of view/summaries/reflections.
- We will draw out and include quiet participants to get everyone's input.
- We will focus on the Moose, not the messenger.

Other application ideas:		
		- Na Marie L. Marie
		- Joseph Marie

Sample page 7

PASSION AND COMMITMENT

- i) Keep highly visible scoreboards, big thermometers (like a fundraising campaign), bulletin boards, Intranet sites, voice-mail messages, newsletters, and the like to update everyone on your progress toward key goals or change and improvement targets. Make goals/targets and progress as visible as possible.
- j) To get partnering behavior, treat everyone like partners. Share financial and other "confidential" information openly so everyone can see how his or her efforts contribute.
- k) Clarify "loose-tight properties." Agree on areas that teams or individuals have free autonomous choice (loose). Outline where the boundaries are and standardization or conformance is required (tight).
- l) Keep units small and decentralized. This promotes unity, commitment, and independence. People can move quicker and more readily see the results of their actions.
- m) Simplify systems and streamline processes. Support systems that get in the way, bureaucracy, errors, rework, and inefficiency kill commitment while slowing things down and adding lots of cost. Ask frontline service providers what systems and processes would better help them serve your customers. Get their involvement in prioritizing the areas to be changed and improving them.
- n) Do you have a bunch of nitpicking rules that add up to one big, "I don't trust you?" How do you know? What are you doing about identifying and pruning them?
- o) Don't allow yourself and your management team to be hijacked by the tiny minority of people who will never be committed, passionate, or trustworthy. Don't manage to the lowest common denominator. Once you've given them every chance to get on board, help them find opportunities elsewhere.
- p) Send personal thank you notes (on real notepaper, not by e-mail); make detours to offer a verbal "thanks again," and make lots of supportive phone calls.
- q) Use focus groups (a cross-section of frontline staff) to test new management directions before making grand announcements to everyone. Even if you press on against the advice of the focus groups, you'll have deeper insight on how to face the issues the new direction may raise.
- r) Review your hiring and orienting process. Do you have multiple interviews that include team members, people who will be reporting to the person being hired, customers, and internal/external partners? Do you have a clear profile of the role and responsibilities, experience/skills, and values for each candidate? Have managers been well trained in hiring and orienting new people?



SPIRIT AND MEANING

Sample page 8

Connecting with Pride

What has made people proud to work for our organization?	Pages 141-14
What could we do to help people (re)connect with a deeper sense of pride to what organization does?	our
	_

GROWING AND DEVELOPING

Sample page 9

The Coach's Playbook - Our Team

Identify our leadership team's 3 greatest strengths and 3 greatest weaknesses by adding up the ranking of each issue on the previous page for our group. The issues with the lowest total scores are our strongest, and the issues with the highest total scores are our weakest.

which are our three strongest areas as a leadership team?
Which areas do we need to strengthen?
How do we know? Should we get some feedback or team development coaching to be sure?
Trow to we know. Should we get some recubiled of team development codelling to be sure.
Trow to we know. Should we get some recubiled of team the veropinent containing to be sure.
Trow to we know. Should we get some recubility to recum the veropinent contenting to be sure.
Trow to we know, should we get some recubility to recum the recognition containing to be sure.
Trow to we know, should we get some recubility of ream the resopnient containing to be sure.
How are we going to further develop our coaching skills?



ENERGIZING AND MOBILIZING

Meeting Effectiveness

Meetings are more important than ever in our increasingly complex and interconnected world. Research clearly shows that when run effectively, groups make better decisions than individuals. Effective meetings involve and engage participants in problem-solving and planning.

But most management meetings are poorly run. Many are a disaster. That's why many people hate meetings. Symptoms are comments like, "I could get a lot more of my work done if it wasn't for all of these bloody meetings." Participants who continually experience poorly run meetings see them as a waste of time. Many are. Managers who experience well run and effective meetings get the bulk of their work done through meetings.

Deciding How to Decide

There are three basic ways along a continuum for a team to make a decision:

Command – made by a team member (often the boss) without any input from other team members.

Consultative – made by a team member after consulting others who have knowledge or who must be committed to the decision.

Consensus – made by the entire team as a group.

The further the team moves toward the consensus end of the continuum, the more buy-in or commitment there is to the decision. Decision-making time is longer. But implementation time and effectiveness dramatically improves.

A common source of frustration and conflict in teams is when the type of decision-making method being used is not clear to everyone at the outset of the discussion. Team leaders will often add to the problem by leading what seems to be a consultative or even consensus

discussion when he or she has already made up his or her mind. This comes across as a "guess what I am thinking" exercise. Or it can look like the leader is trying to manipulate the team into the "right decision." Some especially weak team leaders will intimidate team members into "forced consensus" (an oxymoron) and leave the discussion genuinely believing that the team is united in the decision.





NEXT STEPS

Sample page 11

What do we need to do (and when) to implement all of our action plans?					
Who's going to coordinate our implementation?					
	_				